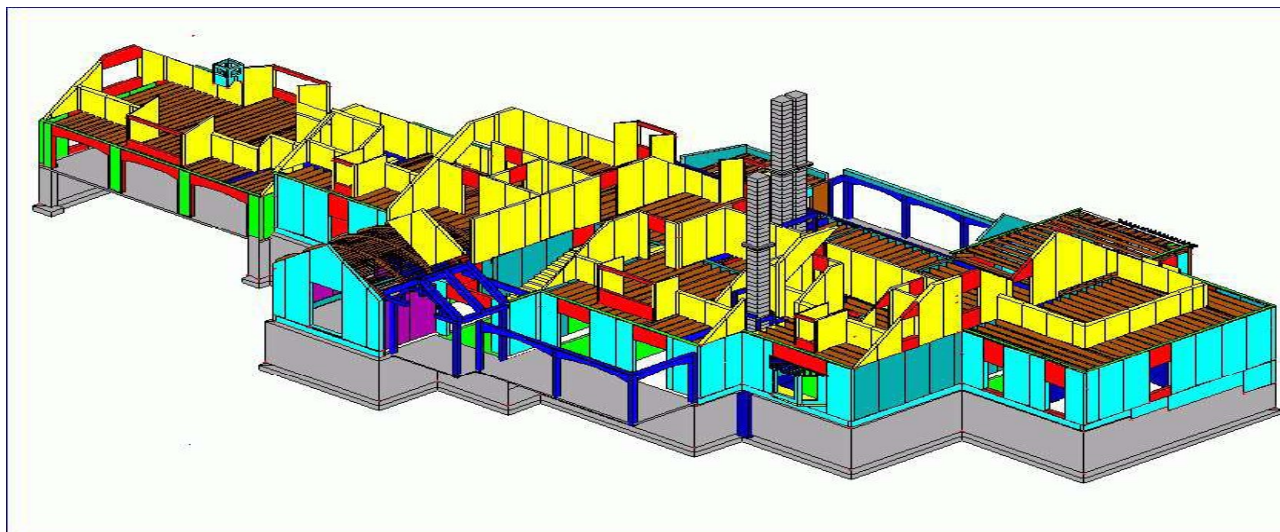


VISION: To LEAD the Mass Recycling Revolution

MISSION: To SET A HIGHER standard for Real Estate Construction

WE BUILD SUSTAINABLE & ENERGY-EFFICIENT SUPER-STRUCTURES



Super Attributes When Building With Our Proprietary (recycled) Building Materials

- Better than frame, brick, cement block or adobe homes.
- Approximately R-90 to well over R-100 self-insulating!
- Can be exposed to open blowtorch flame without burning!
- Has a sound absorption coefficient of well over #40!
- Accepts screws and nails. (It does not require studs for dry wall).
- Seismically superior compared to typical construction materials (EXTREMELY SUSTAINABLE).
- Neither toxic nor hazardous even though it is made with recycled materials. No out-gassing, radiation or VOCs.
- Basically BULLET proof! (no "paper thin walls" as in with wood frame)
- Costs the same as if building with wood frame.

Benefits to certified contractors

- You will be able to deliver SUPER QUALITY for the same price as wood frame.
- You will be able to offer a superior building to your clients.
- You will be a part of mass recycling rather than supporting the mass exploitation of forests for lumber, or polluting the environment with production of cement.

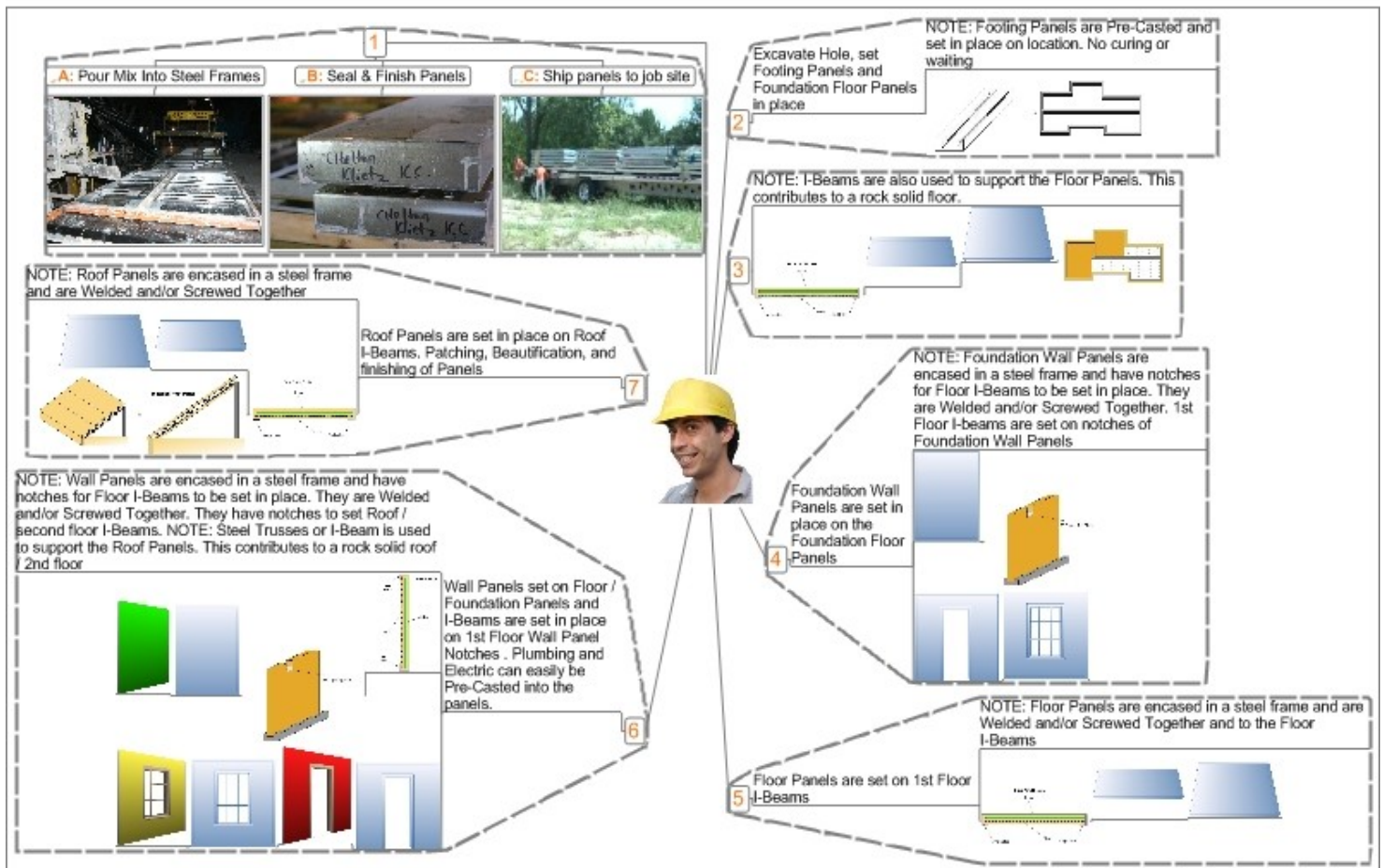
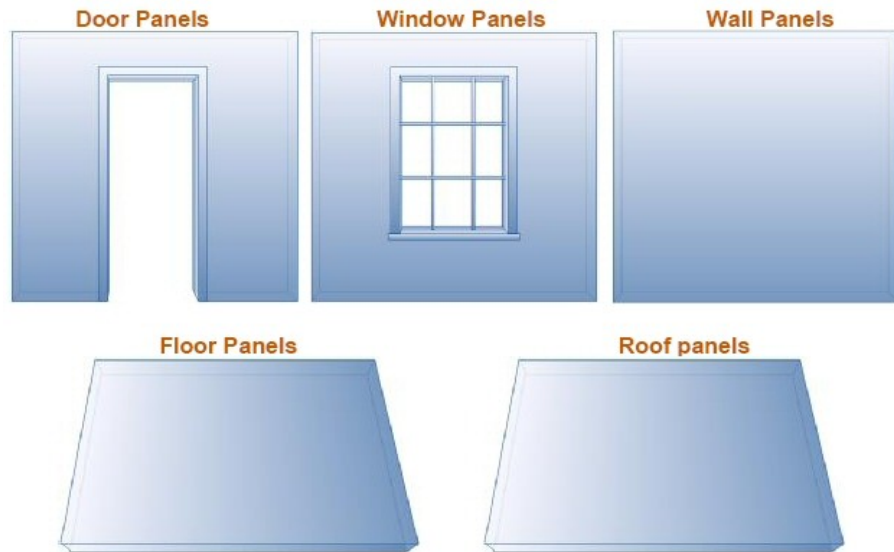
Benefits to property owners

- You will enjoy a high quality and energy efficient home.
- You will enjoy better indoor air quality.
- You will enjoy a sound resistant home.
- You will enjoy a fire resistant home.
- You will enjoy lower utility bills.
- Your house will last many times longer than any wood frame house.
- You will enjoy being a part of mass recycling and saving the environment.

Benefits to the environment

- Millions of tons of wood waste is dumped in landfills every year. (EPA).
- The US has 1.5 billion waste wood pallets, 6 for every American (WSJ).
- The US produces well over 100 million tons of coal combustion byproducts every year. (EPA)
- Mass recycling of millions of tons every year can be achieved.
- The construction of a house can recycle more than 200 TONS of fly ash & wood waste materials (land filled or piled up).
- **There has never been a better time to get started cleaning up our planet.**

SIMILAR TO PRE-CAST CONCRETE BUT WITH A MUCH BETTER MIX!



JUST LOOK AT THIS



Footings / Slabs:
Recycled Fly-ash & Steel



Foundation Walls :
Recycled Fly-ash & Steel



Sub Floor Grid:
Recycled Steel



Floor Panels: Recycled
Fly-ash, Wood, & Steel



Wall Panels: Recycled
Fly-ash, Wood, & Steel



Wall Panels: Recycled
Fly-ash, Wood, & Steel



Roof Grid:
Recycled Steel



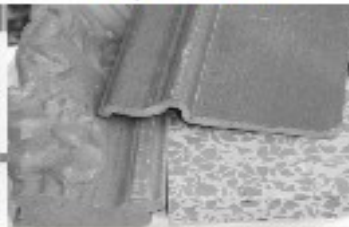
Roof Panels: Recycled
Fly-ash, Wood, & Steel



Roof Tile:
Recycled Fly-ash



Windows & Frames:
Recycled Fly-ash



Exterior Siding:
Recycled Fly-ash



Doors & Frames:
Recycled Fly-ash



Lumber Type Trim :
Recycled Fly-ash



Countertops: Recycled Fly-
ash or Recycled Paper



Floor Tile / Paver Brick:
Recycled Fly-ash



**Landscape / Paver
Brick:** Recycled Fly-ash



Solid Fences: Recycled
Fly-ash, Wood, & Steel



**Can Recycle 200+ TONS
Per 2,000 sq. ft. built**



Lumber Type Fences:
Recycled Fly-ash



**Levee, Railroad, Retaining
Walls:** Recycled Fly-ash

AND REMEMBER THIS: R-100+ self insulating, Hurricane & Tornado Resistant, Fire Resistant, Insect Resistant, Sound Resistant, Bullet Proof, Seismically Superior, Weather Resistant. Accepts screws & nails, Neither toxic nor hazardous. Costs us about the same as if building with wood frame. MassRecycles 200+ TONS of Coal Ash (fly-ash) and Waste Wood / 2,000 sq. ft. "Green Building way beyond EnergyStar / LEED"

THE REVOLUTIONARY NEW BUILDING MATERIAL(s)

The Mass Recycling Team led by a Swedish Real Estate Speculator and Consultant living in St. Louis, Missouri, realized the poor quality of construction in the United States and the destructive effect of the Lumber and Cement industries. Therefore, he began researching the possibilities and created strategic alliances that helped him create superior building component systems that are manufactured using large quantities of recycled materials, are cost effective, have super attributes, and are EXTREMELY SUSTAINABLE. The building components are used to replace concrete, brick, adobe, wood frame, and other typical building materials used in any type of Real Estate construction. Building with our proprietary building materials results in Beautiful, Fire Proof, Sound Proof, Bullet Proof, Water Proof, Strong Wind Proof, Super Insulated, Extremely Energy Efficient, Seismically Superior, Sustainable and Environmentally Friendly Real Estate when built to specifications.

In addition, we can recycle 5,000+ TONS of industrial byproducts (coal ash from power plants, steel from scrap and cars, and waste wood from land-fills) per retail strip center built (Over 500 TONS per show home). We provide better and safer Real Estate.

Our Proprietary (recycled) Building Materials comprise solid matrixes (mixes) containing major waste stream products such as fly ash, steel, and waste wood. Fly ash, which is a coal combustion byproduct (coal ash), is a fine powdery material that is recovered from electrical power plants and other coal fired industries. Waste wood is any type of wood that is land filled or piled up (waste pallets, chips, and sawdust). The proprietary matrixes (mixes) are formed into building components (panels, blocks, tilt-wall and other shapes) used to build Real Estate. The electrical and plumbing systems connections are pre casted into the components for maximum efficiency. It is very similar to pre-cast concrete, but with a better mix. The finished building components are used to replace concrete, brick, adobe, and wood frame in construction. Our mix is fully certified to comply with applicable ASTM and BOCA building standards by one of the foremost testing laboratories in the Midwest. Complying with ASTM and BOCA standards means that municipalities must allow the use of the building systems in construction within their municipality as explained in the codes. ASTM C-518 (insulation value) ASTM E-136 (fire/combustibility) ASTM C-78 (3rd point Flexural Loading) ASTM C-666 (weathering) ASTM C-67 (efflorescence, strength and shock) ASTM C-140 (compression load). Thanks to our building component systems, Superior Construction while Helping Save The Planet by Mass-Recycling is not a pipe-dream, but a powerful reality perfect for this new Millennium. We are committed to environment protection by minimizing the polluting effects of cement production and the need of exploiting the forests for lumber. Our panels are superior at reducing the land filling of fly ash and wood. Fire Resistance: Application of a direct flame from a blow/welding torch at 3,000+ degrees Fahrenheit to Our Proprietary (recycled) Building Materials surface will not cause combustion. When the torch is removed, even after minutes, Our Proprietary (recycled) Building Materials will not support combustion and cools off quickly, showing only mild surface roughage and discoloration where the blow torch flame was directly applied to the surface for an extended period of time. The components hold their structure and do not collapse. Strength Compression, Flexural Strength, Load and Shock absorbency: Direct blows with a sledgehammer only cause small dents and external surface damage to Our Proprietary (recycled) Building Material. Our Proprietary (recycled) Building Material will not break/shatter in pieces as easy as concrete or brick does. When shot by a 357 magnum at near point blank range, Our Proprietary (recycled) Building Material stops the bullet after only penetrating about half inch (8" is the thickness of a wall) and will not shatter or break. It's superior flexural strength makes it the best choice. We are poised to become a distinguished and recognized industry leader because of our unique combination of knowledge and experience. The superiority of the end product. Our buildings provide the safest highest quality homes on the market. The environmental impact-great reduction in landfilling and logging. The turn key system for fast start times. Easily duplicated by coachable individuals. Currently, we are in the process of engineering our recycled building component systems for use in levies, bridges, and roads. Our unique expansion plan.

THE TEAM

George Freibott will consult and joint venture directly with the Mass Recycling Team and many licensed architects, certified engineers, key city planners, and local citizens to Improve Public Housing and Promote Innovative Program Goals and Designs. We are entering a trillion-dollar industry with concepts and products far superior, and more cost effective, than the products currently used in standard construction. All our efforts with this new and better concept are geared towards providing a better alternative to the ENTIRE real estate industry, minimizing the destructive ecological effect of cement production by minimizing the demand for cement, minimizing the mass killing of trees used for lumber by replacing the use of lumber in construction, eliminating the systematic land-filling of billions of tons of usable materials, providing a superior "breed" of Energy Efficient High Quality Real Estate, and establishing the most important and biggest "mass-recycling movement" known to man. We are introducing new and superior building component systems by mass recycling industrial byproducts into beautiful, quality and efficient Real Estate (Residential, Commercial, Industrial, etc). This can be compared to the revolution that occurred when Microsoft introduced "Windows" to a computer industry operating on "DOS". When people are presented with the concept of "a super home that recycles over 300 TONS", sales are easily closed and the competition fades away. This all applies to commercial & industrial Real Estate as well (ANY TYPE OF BUILDING!). The demand is growing rapidly as more and more people become environmentally & quality conscious.

COMPETITION

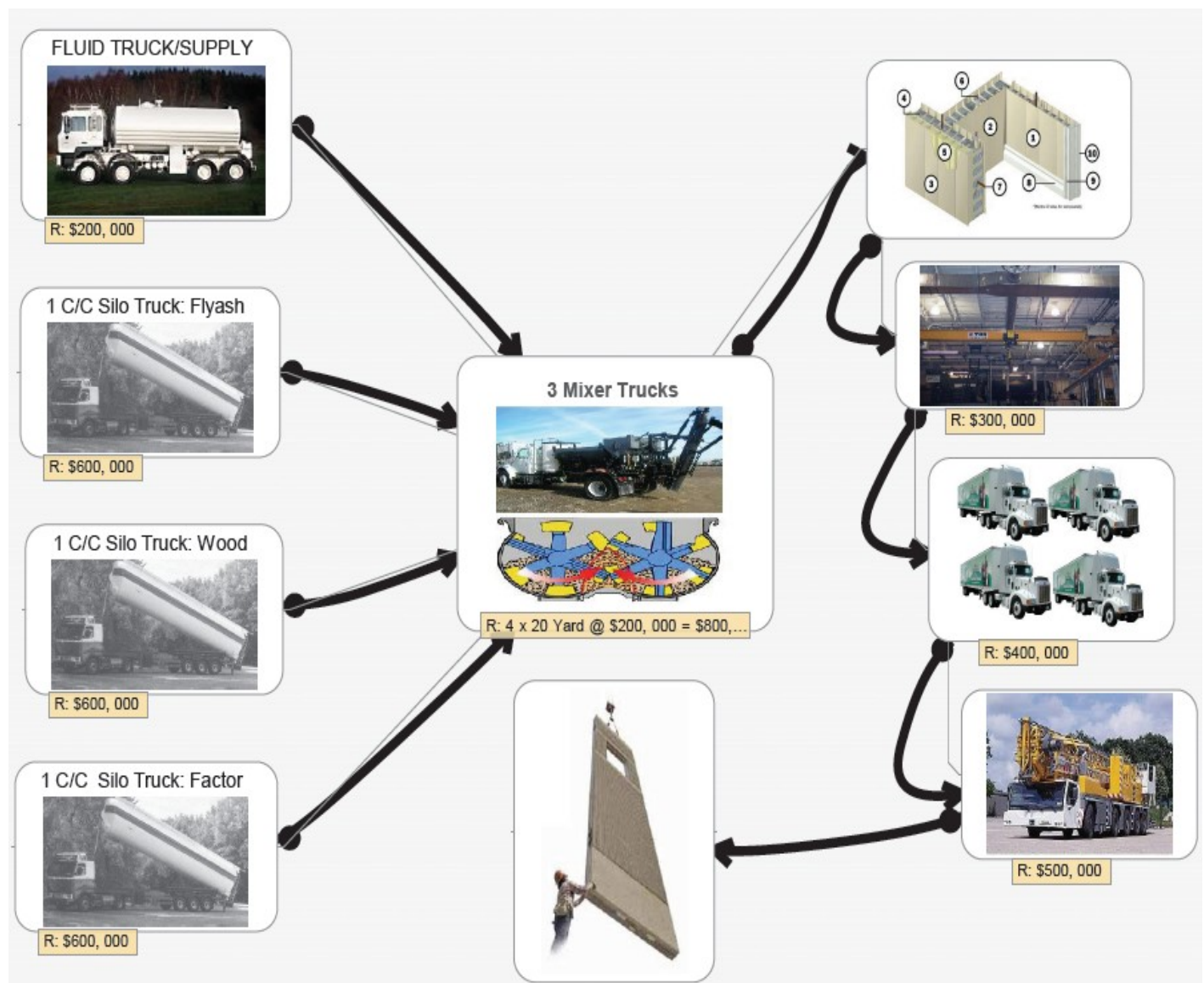
This is a proprietary technology so there is no real competition in the exclusive area as the systems are unique. However, in the startup phase when the focus is on profiting from Real Estate, the competition are builders. When deemed appropriate, we can facilitate the materials to Certified Contractors just as cement, brick and lumber companies do, putting us in competition against lumber and concrete. Building with Our Proprietary (recycled) Building Materials results in a superior and more desirable construction vs. wood frame, brick, adobe and concrete block. Builders using traditional building materials stand no chance against the quality vs. costs efficiency of our building component systems. The construction quality considered "standard" today (sticks and chalk) is pitiful; therefore, the superiority of our systems are gaining strong public awareness. The extremely positive response to this approach proves that mass recycling into beautiful and highly efficient Real Estate is a

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welcomed solution for today's environmentally conscious society. Currently, we have strong end-user interest from the entire U.S., Canada, the European Union, Asia, South America, Australia and Africa. **MARKETING - PHASE I** consists of building Residential and commercial property to be built, sold or rented and used as demo/models to close large private and government contracts (see attached PDF for potential deals). Television, Radio, Magazine and Internet advertisement will be heavily implemented as well as newspapers, newsletters and public announcements. There will be a constant presence at key trade shows. We will contract with building material Manufacturers (such as concrete) for royalty/franchise/licensing/Joint Venture type production in order to tap into their database.

MOBILE RECYCLING EQUIPPMENT / MOBILE MANUFACTURING PLANT

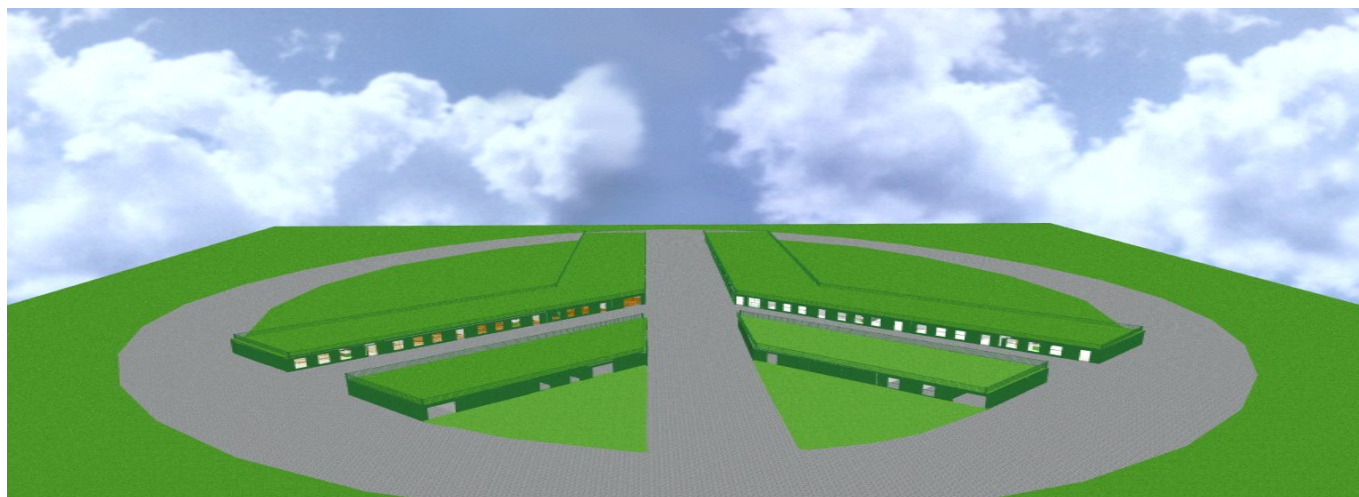
To Supply the material, we will establish a Recycling facility (SHOP). One production line can produce enough building components for about five (5) 1,500 square foot homes every triple shift day. One Production Line will be set up on location and will be fully operational within 100 days of paying for the order. One production line can be operated from most any warehouse or industrial type facility and on location. It does not need to have 3 phase electric as there are bio-diesel power generators built in. Water supply, drainage, an open layout, and 20 foot high ceilings are preferable for the location. The location can be a "vacant warehouse" or a new SUPER light industrial/commercial building built with our proprietary (recycled) building material. We could even move into one of the retail centers that can become an industrial / business park using the same designs. Due to the nature of the proprietary process, the only by product caused by the production is fly ash, by the use of electricity, which is the very same raw material used and recycled in the production of Our Proprietary (recycled) Building Material. This allows the process to recycle 1,000s of times more fly ash than it produces as a byproduct, thus, making our process an environmentally sound masterpiece.



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FINANCIAL REQUIREMENT FOR THIS INITIAL MOBILE SETUP AND BUILDING A PEACE SIGN RECYCLING FACILITY IS \$10,000,000.

This is a conservative start-up projection for only one mobile setup within one of the many Main Plants to be established. Constant marketing and promotion as we simultaneously build and market our Real Estate developments and expand the network will inevitably bring in much more business than shown below. We are entering a trillion-dollar industry with concepts and products far superior, and more cost effective, than the products currently used in standard construction. The entire Research & Development Phase has been completed successfully and the product is fully certified by Independent laboratories. The funds needed are for a profitable Venture in fulfilling orders, which is profitable with any building material used. However, the fact that the company has superior building products has a clear advantage. Our Proprietary (recycled) Building Materials are perfect for the environmentally, quality conscious, new Millennium. This is the best way to introduce it to the masses. **NOTE:** The following estimates are extremely conservative.



Pro Forma Guesstimate

Subject to final plans and spec approval

Profit and Loss starting with 1 line

Number of Production Lines

	Year 1 1	Year 2 2	Year 3 4
2,500 sqft Built (Note: NO retail/commercial buildings included)	300	600	1200
Total Cost of Show Room Quality Homes	\$105,000,000	\$210,000,000	\$420,000,000
(This is WHOLESALE construction)			
Manufacturing and construction costs	\$73,500,000	\$147,000,000	\$294,000,000
Gross Profits	\$31,500,000	\$63,000,000	\$126,000,000
Expenses			
Plant Construction Loan	\$450,000	\$900,000	\$1,800,000
Trucks, Trailers, Cranes, Misc Equipment	\$0	\$0	\$0
Transportation	\$75,000	\$150,000	\$300,000
Raw Materials	\$0	\$0	\$0
Loan Payment (if any)	\$0	\$0	\$0
Payroll	\$0	\$0	\$0
Utilities	\$45,000	\$90,000	\$180,000
Insurance	\$30,000	\$60,000	\$120,000
Estimated Partner Proceeds to EBPRO	\$3,725,000	\$7,450,000	\$10,000,000
Total Expenses	\$4,325,000	\$8,650,000	\$17,640,000
Profit before Taxes	\$27,175,000	\$54,350,000	\$108,360,000
Taxes (20%)	\$5,435,000	\$10,870,000	\$21,672,000

Net Profit (Before we sell them retail) \$21,740,000 \$43,480,000 \$86,688,000

(Retail sale profit is determined by retail price)

(Multiply totals with the number of production lines desired)

(Figures are estimates based upon averages, numbers will vary according to final plans and specs)

IN CONCLUSION

I have condensed the activity expected into this conservative start-up projection of only one of many plants to come. We have done so because the true potential of this venture is too vast to grasp if explained in its entirety. Constant marketing while the company expands and builds the pre-sales will inevitably bring in much more business than shown above. This plan does not show the royalties/partnerships/licensing residual type income nor the expected orders by 2%+ of the industry by year 4. The activity explained above will generate more than enough profits and will properly introduce the systems to the end user. CustomSuperHomes.com is entering the largest industry in the world with a superior technology than what is currently being used as a standard. The target industry is so vast, that by capitalizing on a mere one tenth of 1% of this industry, we can become a billion-dollar venture within years. This can revolutionize and change the Construction and Recycling industries forever, yet, it has a start-up plan that is realistic, safe and can be collateralized. It can, by far, become the most important and largest recycling project in the world and will set a higher standard for Real Estate.